

1. Current Account Information

Note: Please fill out this section in its entirety and any applicable sections.

SS&C ACCOUNT NUMBER _____

INVESTOR NAME (as it appears on statement) _____

CUSTODIAN NAME (if applicable) _____

2. Change of Dealer/Advisor/Custodian Information

(Provide new information below)

NAME OF DEALER & ACCOUNT NUMBER _____

NAME OF ADVISOR & CRD/IARD NUMBER _____

NAME OF CUSTODIAN & ACCOUNT NUMBER _____

DEALER/ADVISOR ADDRESS _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

EMAIL ADDRESS _____

TELEPHONE NUMBER _____

ADVISOR SIGNATURE _____ DATE _____

3. Change of Address

(Provide new information below)

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

TELEPHONE NUMBER _____

EMAIL ADDRESS _____

4. Interested Party Statements ADD REMOVE CHANGE

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

5. Electronic Delivery (Provide new email address below. Email address on file will continue to receive electronic delivery where available unless instructed below.)

ADD EMAIL _____

REMOVE EMAIL _____

CHANGE (FROM) EMAIL _____

CHANGE (TO) EMAIL _____

Instead of receiving paper copies of the prospectus, prospectus supplements, annual reports, tax documents, proxy statements, and other stockholder communications and reports, you may elect to receive electronic delivery of stockholder communications from Golub Capital Private Credit Fund ("GCRED" or the "Fund"). If you would like to consent to electronic delivery, including pursuant to email, please check the box below for this election. We encourage you to reduce printing and mailing costs and to conserve natural resources by electing to receive electronic delivery of stockholder communications and statement notifications. By consenting below to electronically receive stockholder communications, including your account-specific information, you authorize said offering(s) to either (I) email stockholder communications to you directly or (II) make them available on our website and notify you by email when and where such documents are available. Your consent to electronic delivery will be on an unlimited duration and you will not receive paper copies of these electronic materials unless specifically requested, you inform us in writing that you revoke your consent, the delivery of electronic materials is prohibited or we, in our sole discretion, elect to send paper copies of the materials.

By consenting to electronic access, you will be responsible for certain costs, such as your customary internet service provider charges, and may be required to download software in connection with access to these materials. You understand this electronic delivery program may be changed or discontinued and that the terms of this agreement may be amended at any time. You understand that there are possible risks associated with electronic delivery such as emails not transmitting, links failing to function properly and system failure of online service providers, and that there is no warranty or guarantee given concerning the transmissions of emails, the availability of the websites, or information on it, other than as required by law.

I CONSENT TO ELECTRONIC DELIVERY

6. Distribution Reinvestment

To change your current election in the Distribution Reinvestment Plan (the "DRIP"), please select below. Election changes made less than ten business days prior to any distribution date will be made effective only with respect to any subsequent distributions.

I ELECT TO UNENROLL IN THE DRIP I ELECT TO ENROLL IN THE DRIP

If you do not wish to enroll in the DRIP, please confirm where your distributions will be sent. For custodial held accounts, if you elect cash distributions, the funds must be sent to the custodian. If you are a resident of Ohio and a holder of Class S or Class D Shares, you are NOT eligible to participate in the Distribution Reinvestment Plan.

MAILING ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

- A. CHECK MAILED TO RESIDENTIAL STREET ADDRESS
 B. CHECK MAILED TO NEW ADDRESS IN SECTION 3
 C. DIRECT DEPOSIT

FINANCIAL INSTITUTION NAME _____

BANK ABA ROUTING NUMBER _____ BANK ACCOUNT NUMBER _____

PLEASE NOTE: IF YOU ARE NOT an Alabama, Arkansas, California, Idaho, Kansas, Kentucky, Maine, Maryland, Massachusetts, Nebraska, New Jersey, North Carolina, Ohio (Class I only), Oklahoma, Oregon, Texas, Vermont or Washington Investor, you were automatically enrolled in the DRIP.

IF YOU ARE an Alabama, Arkansas, California, Idaho, Kansas, Kentucky, Maine, Maryland, Massachusetts, Nebraska, New Jersey, North Carolina, Ohio (Class I only), Oklahoma, Oregon, Texas, Vermont or Washington Investor you may elect to enroll in the DRIP. You will automatically receive cash distributions unless you elect to enroll in the DRIP.

7. Signature

By signing this form, I authorize GCRED, its affiliates and agents to act on any instructions believed to be genuine for any service authorized on this form. I agree they will not be liable for any resulting loss or expense. All services are subject to conditions set forth in each offering materials (e.g., Prospectus) and organizational documents. All account owners must sign. I/We agree that the Fund or any of the subsidiaries, affiliates, officers, directors, trustees, or employees will not be liable for any losses, claim expense, or cost and agree to indemnify the same from any losses and damages for acting upon any instructions or inquires. These authorizations shall continue until GCRED receives notice of modifications signed by all amended from time to time. All terms shall be binding upon heirs, representatives, and assignees of the account owners. I/We acknowledge that I/We understand past performance is not indicative of future results.

ACCOUNT OWNER'S SIGNATURE _____ DATE _____

JOINT OWNER'S SIGNATURE (if applicable) _____ DATE _____

CUSTODIAL MSG (if applicable) _____

Beneficiary Registration or Change Notice

Account Registration:

A Transfer on Death (“TOD”) designation is only permitted for individual registrations and registrations by joint tenants with rights of survivorship. Therefore, a TOD designation is not permitted for registrations that are held as community property or by a qualified plan, trust, corporation, etc.

Beneficiary Information:

You may designate one, or more than one, beneficiary. You must designate at least one primary beneficiary before designating any contingent beneficiary(ies); a contingent beneficiary will receive assets only if no primary beneficiary survives you. If you designate more than one beneficiary and you do not indicate the percentage of your common shares to be transferred to each, then your common shares will be divided equally between or among the beneficiaries. Minors may be beneficiaries provided you name a custodian, guardian or trustee. If a custodian, guardian or trustee is not indicated, you are representing that all named beneficiaries are not minors. *Beneficiaries are not registered owners and have no rights to make changes to or request information regarding your investment.*

Effect of Multiple Beneficiary Designations:

You may elect to have your common shares held in separate registrations for each named beneficiary. You may also elect to have your common shares held as single registration for more than one beneficiary. If you make a per stirpes election, then, if any primary or contingent beneficiary dies before you but has surviving descendants, that beneficiary’s share will be paid to such surviving descendants by right of representation, i.e., equally. In this case, persons within that group of descendants of a per stirpes beneficiary living on the date of the designation and on the date of death are included. **If you do not make a per stirpes election, then, by default, only named beneficiaries will share in the account assets, and others who may be in the same group of descendants as the named individual (e.g., other children or grandchildren) but who are not named will not share in the account assets whether they were born, adopted or otherwise became a member of the group before or after the date of death.** Only beneficiaries living on the date of death of the registered account owner(s) will be eligible to receive account assets.

GCRED. (together with its affiliates and subsidiaries, the “Company”), is entitled to rely on any representation of facts made by you, the personal representative of your estate, any beneficiary and any other person or source deemed appropriate by the Company in determining the identity of any unnamed beneficiaries.

Transfer to Beneficiary(ies) upon Your Death:

The transfer agent will process a transfer of your common shares to the designated beneficiary(ies) upon receipt of the following: (1) properly completed and executed transfer forms with appropriate signatures, Medallion Stamp Guaranteed, (2) a true copy of the death certificate of the registered owner(s) and (3) other documentation as may be required by the Company.

Tax and Legal Notice:

None of the Company, its affiliated investment advisor(s), the dealer manager or the transfer agent shall be responsible for determining the tax and/or legal consequences of your decision to make a TOD designation in connection with your investment. You should consult your own legal, tax and business advisors before electing to make a TOD designation in connection with your investment. In addition, none of the Company, its affiliated investment advisor(s), the dealer manager or the transfer agent shall have any liability or responsibility to a designated TOD beneficiary, or to any individual who would be entitled to receive your interest in such investment if there had been no TOD designation for such investment, and the beneficiary shall have no claims against any of them, for interest and all distributions in respect of a security underlying a TOD designation paid in cash to you and negotiated by your representatives after your death unless or until the common shares are presented in proper form for transfer to, and are registered in the name of, the beneficiary. In addition, there can be no assurance that the TOD designation will be honored under applicable law, in that the laws with respect to TOD vary from state to state. Accordingly, to the extent an intended TOD is not honored, the parties hereto and all intended beneficiaries acknowledge that the Company shall have no liability hereunder.

Indemnification:

Intending to be legally bound and in consideration of the TOD designation in connection with your investment, you hereby agree, for yourself and your designated beneficiary(ies), and your and their respective successors, heirs and assigns (collectively, the “Indemnifying Parties”), as follows: (1) that your investment shall be governed by this TOD Beneficiary Registration or Change Notice; (2) that the Indemnifying Parties at all times shall indemnify and hold harmless the Company, its affiliated investment advisor(s), the dealer manager and the transfer agent, their respective officers, directors, shareholders, trustees, employees and agents and their respective successors, heirs and assigns (collectively, the “Indemnified Parties”), from and against any and all claims, liabilities, damages, actions, charges and expenses, including, but not limited to, attorneys’ fees and disbursements sustained or incurred by any of the Indemnified Parties (collectively, the “Claims”) to the extent that any acceptance or implementation of, or other action in accordance with, this TOD Beneficiary Registration or Change Notice and the rules of The Securities Transfer Association, Inc. with respect to TOD instructions by you is alleged or found for any reason to have been improper, invalid or ineffective, and (3) that the foregoing indemnification shall include, without limitation, any Claims by third parties challenging any TOD instructions or transfer in connection with your investment.

Spousal Consent:

If you are married and your spouse is not the sole designated beneficiary of your investment, spousal consent may be required for the TOD designation in connection with your investment. The Company is under no obligation to determine your marital status, or whether your investment is separate or community property.

Future Changes in Notice:

The Company may amend this TOD Beneficiary Registration or Change Notice from time to time as needed or required.

Once completed, send to:

Regular Mail: Golub Capital c/o SS&C P.O. Box 219098 Kansas City, MO 64121-9098

Express/ Overnight: Golub Capital c/o SS&C Suite 219098 430 W 7th St. Kansas City, MO 64105-1407

Golub Capital Service Center: Toll Free (844) 373-0973

Arbitration Disclosures

This agreement contains a predispute arbitration clause. By signing and arbitration agreement the parties agree as follows:

All parties to this agreement are giving up the right to sue each other in court, including the right to a trial by jury, except as provided by the rules of the arbitration forum in which a claim is filed.

- Arbitration awards are generally final and binding; a party's ability to have a court reverse or modify an arbitration award is very limited.
- The ability of the parties to obtain documents, witness statements and other discovery is generally more limited in arbitration than in court proceedings.
- The arbitrators do not have to explain the reason(s) for their award.
- The panel of arbitrators will typically include a minority of arbitrators who were or are affiliated with the securities industry.
- The rules of some arbitration forums may impose time limits for bringing a claim in arbitration, in some cases, a claim that is ineligible for arbitration may be brought in court.
- The rules of the arbitration forum in which the claim is filed, and any amendments thereto, shall be incorporated into this agreement.

Any controversy between you and the Company or the transfer agent shall be submitted to arbitration before any national securities exchange on which a transaction giving rise to the claim took place (and only before such exchange), or the financial industry regulatory authority.

No person shall bring a putative or certified class action to arbitration, nor seek to enforce any predispute arbitration agreement against any person who has initiated in court a putative class action; or who is a member of a putative class who has not opted out of the class with respect to any claims encompassed by the putative class action until; (I) the class certification is denied; (II) the class is decertified; or (III) the customer is excluded from the class by the court, such forbearance to enforce an agreement to arbitrate shall not constitute a waiver of any rights under this agreement except to the extent stated herein.

The laws of the state of New York govern.

By signing below, you:

1. Affirm that the beneficiary information provided on this form replaces any prior beneficiary information that may be on record for the indicated account(s).
2. Acknowledge that, if you check "per stirpes," that any share otherwise payable to a beneficiary shall instead be paid to that beneficiary's surviving descendants by right of representation if the original beneficiary does not survive the registered account owner(s).
3. Acknowledge that "per stirpes" creates a category of beneficiaries (for example, the children of a beneficiary), and therefore ultimately may include individuals not yet born or adopted.
4. Acknowledge that the category created by a "per stirpes" designation in connection with a primary beneficiary would receive assets in lieu of any contingent beneficiaries.
5. Acknowledge that listing beneficiaries by name does NOT create a category of beneficiaries, and that if you later want to include other beneficiaries, you will need to submit a new beneficiary form.
6. Acknowledge that if you do not indicate the percentage of your shares to be transferred to each primary and contingent beneficiary, as applicable, that the account will be divided equally between or among the primary beneficiaries or contingent beneficiaries, as applicable.
7. Agree that the Company has no obligation to locate or notify any beneficiaries or to independently verify any information submitted by any person claiming an interest in your account.
8. Agree that when your assets are distributed to your beneficiaries, fractional shares that cannot be distributed in accordance with your instructions will instead be given to the beneficiary receiving the largest percentage of the account's assets or, if each beneficiary is receiving an equal percentage, to the last paid beneficiary.

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Golub Capital Service Center: Toll Free (844) 373-0973

1. Investment Registration Information

OWNER NAME(s)

ACCOUNT NUMBER

SSN(s)

COMPANY SELECTION (Select one)

- I/we authorize information to be applied or changed on all Companies recorded under the above-referenced SSN(s) for individual registrations and registrations by joint tenants with rights of survivorship.
- I/we authorize information to be applied or changed on only the following Company(ies):

COMPANY NAME(s)*

*GCRED. — Requests are applicable to registered stockholders only.

2. Designation of Beneficiaries

TOD Beneficiary No. 1 Primary Contingent

FULL NAME

DATE OF BIRTH

SSN

PERCENT OF SHARES

CUSTODIAN NAME

(A custodian must be listed if beneficiary is a minor)

- PER STIRPES If you outlive the beneficiary and you want that beneficiary's share to go to their descendants, check "per stirpes"

TOD Beneficiary No. 3 Primary Contingent

FULL NAME

DATE OF BIRTH

SSN

PERCENT OF SHARES

CUSTODIAN NAME

(A custodian must be listed if beneficiary is a minor)

- PER STIRPES If you outlive the beneficiary and you want that beneficiary's share to go to their descendants, check "per stirpes"

TOD Beneficiary No. 2 Primary Contingent

FULL NAME

DATE OF BIRTH

SSN

PERCENT OF SHARES

CUSTODIAN NAME

(A custodian must be listed if beneficiary is a minor)

- PER STIRPES If you outlive the beneficiary and you want that beneficiary's share to go to their descendants, check "per stirpes"

TOD Beneficiary No. 4 Primary Contingent

FULL NAME

DATE OF BIRTH

SSN

PERCENT OF SHARES

CUSTODIAN NAME

(A custodian must be listed if beneficiary is a minor)

- PER STIRPES If you outlive the beneficiary and you want that beneficiary's share to go to their descendants, check "per stirpes"

If no amount or percentage of shares is specified then, if one TOD beneficiary is named, all shares will be deemed to be covered by this instruction for the benefit of such TOD beneficiary and, if more than one TOD beneficiary is named, all shares will be deemed to be covered by this instruction in equal parts among the named TOD beneficiaries.

**A contingent beneficiary receives assets only if no primary beneficiary survives you.

SIGNATURE OF OWNER

DATE (mm/dd/yyyy)

SIGNATURE OF JOINT OWNER

DATE (mm/dd/yyyy)

Spousal Waiver (To be signed if investor's spouse is not a joint owner on the account and/or is not a named TOD beneficiary)

This applies to Community Property states.

By signing below, I consent to the terms and conditions of this TOD Beneficiary Registration or Change Notice:

SIGNATURE OF OWNER'S SPOUSE

DATE (mm/dd/yyyy)

SIGNATURE OF JOINT OWNER'S SPOUSE

DATE (mm/dd/yyyy)

Once completed, send to:

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