

GOLUB CAPITAL

Golub Capital Private Credit Fund
 Tax Status of Distributions in 2023

The information on dividends paid by Golub Capital Private Credit Fund (the “Company”) for 2023 is set forth below. For tax purposes, the Company intends to elect to be treated as a regulated investment company (“RIC”) and is designating the types of distributions you received as a stockholder in 2023 in the following manner:

DETAILS OF DISTRIBUTIONS IN 2023

The amounts shown in the table below represent the **final** accounting of the Company’s 2023 distributions. These distributions were classified as follows:

Record Date	Payable Date	Dividends Per Share	% Ordinary Dividends (i)	% Non-Dividend (ii)	% Long Term Capital Gains (iii)	% Qualified Dividends (iv)	% Non-Qualified Dividends (v)
07/31/23	08/29/23	\$ 0.21	100.000000%	0.000000%	0.000000%	0.000000%	100.000000%
08/31/23	09/29/23	\$ 0.21	100.000000%	0.000000%	0.000000%	0.000000%	100.000000%
09/30/23	10/30/23	\$ 0.21	100.000000%	0.000000%	0.000000%	0.000000%	100.000000%
10/31/23	11/29/23	\$ 0.21	100.000000%	0.000000%	0.000000%	0.000000%	100.000000%
11/30/23	12/29/23	\$ 0.22	100.000000%	0.000000%	0.000000%	0.000000%	100.000000%
12/30/23	01/30/24	\$ 0.22	100.000000%	0.000000%	0.000000%	0.000000%	100.000000%

- (i) Taxable ordinary dividend income distributions are reported on Form 1099-DIV in Box 1a
- (ii) Return of capital/non-dividend distributions are reported on Form 1099-DIV in Box 3
- (iii) Long-term capital gain distributions are reported on Form 1099-DIV in Box 2a
- (iv) Qualified dividend distributions are reported on Form 1099-DIV in Box 1b
- (v) Provided for information purposes only and not reported on Form 1099-DIV

Pursuant to IRC Section 881(e) and 871(k), the total percentage of ordinary dividends that is exempt from U.S. withholding is 93.00% as broken down as follows:

- Percentage of ordinary dividends that represent qualified interest income pursuant to IRC Section 871(k)(1) = 92.60%
- Percentage of ordinary dividends that represent short term capital gain pursuant to IRC Section 871(k)(2) = 0.40%

There were no long-term capital gain distributions related to assets held for between one and three years at the time of sale pursuant to IRC Section 1061(a).

Distributions that were reinvested through the Company’s Dividend Reinvestment Plan are treated, for tax purposes, as if they had been paid in cash. Therefore, stockholders who participated in the Dividend Reinvestment Plan should also refer to the table above for appropriate tax treatment of 2023 dividends.

This tax status letter is not intended to constitute tax, legal, investment, or other professional advice. This is general information and should not be relied upon for tax purposes. Certain stockholders will receive a

Form 1099-DIV or a Form 1042-S that will provide information for tax purposes. Stockholders should consult their tax advisor for tax guidance pertinent to specific facts and circumstances.

If you have any questions about the tax character of your dividends and distributions, please contact SS&C at 844-373-0973. You may also contact Golub Capital BDC's Investor Communications Department directly at ic@golubcapital.com.