

## TRANSFEROR/SELLER SECTION

**IMPORTANT:** Transferor/Seller and Transferee/Buyer Sections must be submitted simultaneously. To be completed by individual to whom shares are being transferred/sold. For more than one transferee/buyer, please print/complete additional copies of Transferee/Buyer Section.

### 1. Transferor/Seller

(Indicate the exact name of the registrant and include any custodial information)

S Share Class       D Share Class       I Share Class

TRANSFEROR/SELLER		CO-TRANSFEROR/SELLER	
TRANSFEROR/SELLER SOCIAL SECURITY NUMBER/TAX ID		CO-TRANSFEROR/SELLER SOCIAL SECURITY NUMBER/TAX ID	
CUSTODIAN/TRUSTEE TAX ID NUMBER, IF APPLICABLE		ACCOUNT NUMBER	
BROKERAGE ACCOUNT NUMBER, IF APPLICABLE		DAYTIME PHONE NUMBER	EMAIL ADDRESS
RESIDENTIAL STREET ADDRESS	CITY	STATE	ZIP CODE
If transferring out of a trust account please check appropriate box:		<input type="checkbox"/> Grantor Trust	<input type="checkbox"/> Non-Grantor Trust

### 2. Transferor/Seller Information

(Check all that apply)

Reason for Transfer:     Re-registration (Change of name, individual to trust, etc.)       Death (Include copy of Death Certificate.)

\_\_\_\_\_ DATE OF DEATH

Divorce (Include copy of Divorce Decree.)       Gift       Custodian Change

Other (Please specify.): \_\_\_\_\_

Secondary Market Transfer \$ \_\_\_\_\_ PER SHARE

Transfer Quantity:     Full Transfer     Partial Transfer  
(Number/Percentage of shares to be transferred/sold): \_\_\_\_\_ %

### 3. Transferor/Seller signatures

The Transferor/Seller hereby certifies and represents possession of valid title and all requisite power to assign such shares and that assignment is in accordance with applicable laws and regulations and further certifies, under penalty of law, that the reason for transfer provided is correct.

SIGNATURE OF TRANSFEROR/SELLER OR TRUSTEE      DATE      SIGNATURE OF CO-TRANSFEROR/SELLER OR TRUSTEE, IF APPLICABLE      DATE

SIGNATURE OF CUSTODIAN

GUARANTOR: AFFIX MEDALLION SIGNATURE GUARANTEE HERE.

A Medallion Signature Guarantee is required for assignor signature. A notary public is not an acceptable guarantor.

## TRANSFeree/BUYER SECTION

**IMPORTANT:** Transferor/Seller and Transferee/Buyer Sections must be submitted simultaneously. To be completed by individual to whom shares are being transferred/sold. For more than one transferee/buyer, please print/complete additional copies of Transferee/Buyer Section.

### 4. Transferee/Ownership Type

(Select one only; all authorized owners must sign in section 11)

#### A. Taxable Accounts

- Brokerage Account Number** \_\_\_\_\_
- Individual or Joint Tenant with Rights of Survivorship**
  - Transfer on Death** (Optional Designation. Not Available for Louisiana Residents. See Section 5C)
- Tenants in Common**
- Community Property**
- Uniform Gift/Transfer to Minors**
  - State of \_\_\_\_\_
  - Date of Birth \_\_\_\_\_
- Trust**
  - (Include Certification of Investment Powers Form or First and Last Page of Trust Documents)
- C Corporation**
- S Corporation**
- Profit-Sharing Plan**
- Non-Profit Organization**
- Limited Liability Corporation**
  - (Articles of Incorporation Required if Not Custodial Held)
- Corporation/Partnership/Other**
  - (Corporate Resolution or Partnership Agreement Required)

#### B. Non-Taxable Accounts

- IRA** (Custodian signature required.)
- Roth IRA** (Custodian signature required.)
- SEP IRA** (Custodian signature required.)
- Rollover IRA** (Custodian signature required.)
- Inherited IRA**
- Pension Plan**
  - (Include Certification of Investment Powers Form)
- Other** (Specify) \_\_\_\_\_

#### C. Custodian Information

(For Custodial Accounts Only)

\_\_\_\_\_  
CUSTODIAN NAME

\_\_\_\_\_  
CUSTODIAN ACCOUNT NUMBER

#### D. Entity Name (Retirement Plan / Trust / Corporation / Partnership / Other)

Trustee(s) and / or authorized signatory(s) information **MUST** be provided in Sections 5A and 5B.

Entity Name	Tax ID Number	Date of Formation	Exemptions (See Form W-9 Instructions at <a href="http://www.irs.gov">www.irs.gov</a> )
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Entity Address (Legal Address. **Required**)

Entity Type (Select one. **Required**)

Retirement Plan     Trust     S Corporation     C Corporation     Limited Liability Corporation

Partnership    Exempt payee code (if any) \_\_\_\_\_     Other \_\_\_\_\_

Jurisdiction (if Non-U.S.) \_\_\_\_\_

(Attach completed applicable Form W-8(s))

Exemption from FATCA reporting code (if any) \_\_\_\_\_

## TRANSFeree/BUYER SECTION

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### 5. Transferee/Buyer

#### A. Investor Information (Investor/Trustee/Executor/Authorized Signatory Information)

Residential street address **MUST** be provided. See Section 6 if mailing address is different than residential street address.

FIRST NAME	(MI)	LAST NAME	GENDER	
SOCIAL SECURITY NUMBER/TAX ID	DATE OF BIRTH (MM/DD/YYYY)		DAYTIME PHONE NUMBER	
RESIDENTIAL STREET ADDRESS	CITY		STATE	ZIP
COUNTRY				

#### Please Indicate Citizenship Status

- U.S. Citizen       Resident Alien       Non-Resident Alien

Please specify if you are a Golub Capital employee / officer / director / affiliate (required):

- Golub Capital Employee       Golub Capital Officer or Director       Immediate Family Member of Golub Capital Officer or Director
- Golub Capital Affiliate       Not Applicable

#### B. Co-Investor Information

(Co-Investor/Co-Trustee/Co-Authorized Signatory Information, if applicable)

FIRST NAME	(MI)	LAST NAME	GENDER	
SOCIAL SECURITY NUMBER/TAX ID	DATE OF BIRTH (MM/DD/YYYY)		DAYTIME PHONE NUMBER	
RESIDENTIAL STREET ADDRESS	CITY		STATE	ZIP
COUNTRY				

#### Please Indicate Citizenship Status

- U.S. Citizen       Resident Alien       Non-Resident Alien

Please specify if you are a Golub Capital employee / officer / director / affiliate (required):

- Golub Capital Employee       Golub Capital Officer or Director       Immediate Family Member of Golub Capital Officer or Director
- Golub Capital Affiliate       Not Applicable

## TRANSFEEE/BUYER SECTION

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### C. Transfer on Death Beneficiary Information (Individual or Joint Account with rights of survivorship only. Not available for Louisiana residents.

Beneficiary date of birth required. Whole percentages only; must equal 100%.)

_____	_____	_____	_____	_____	<input type="checkbox"/> Primary
_____	_____	_____	_____	_____	<input type="checkbox"/> Secondary _____%
First Name	(MI)	Last Name	Social Security Number	Date of Birth (MM/DD/YYYY)	
_____	_____	_____	_____	_____	<input type="checkbox"/> Primary
_____	_____	_____	_____	_____	<input type="checkbox"/> Secondary _____%
First Name	(MI)	Last Name	Social Security Number	Date of Birth (MM/DD/YYYY)	
_____	_____	_____	_____	_____	<input type="checkbox"/> Primary
_____	_____	_____	_____	_____	<input type="checkbox"/> Secondary _____%
First Name	(MI)	Last Name	Social Security Number	Date of Birth (MM/DD/YYYY)	
_____	_____	_____	_____	_____	<input type="checkbox"/> Primary
_____	_____	_____	_____	_____	<input type="checkbox"/> Secondary _____%
First Name	(MI)	Last Name	Social Security Number	Date of Birth (MM/DD/YYYY)	

Custodian/Guardian for a minor Beneficiary (**required**, cannot be same as Investor or Co-Investor): \_\_\_\_\_

### D. ERISA Plan Asset Regulations

All investors are required to complete Appendix A attached hereto.

### 6. Mailing Address\* (if different from Section 5A)

_____	_____	_____	_____
Residential Street Address	City	State	Zip Code
_____	_____	_____	_____
Country	_____		

\*Electronic delivery of shareholder reporting, as applicable, will be provided via our transfer agent's reporting platform, Digital Investor. The email address provided in Section 7 will serve as the primary point of contact for shareholder communications from Digital Investor. In the event shareholder reporting is not delivered electronically, it will be mailed to the primary mailing address in this Section 6 or 5A (as applicable). Both primary investors and co-investors in the Fund will receive Fund communications at the primary point of contact only.

For Financial Advisors & Operations Contacts - Shareholder reporting is also available through SS&C's DST Vision site. Please contact [ic@golubcapital.com](mailto:ic@golubcapital.com) for more information and registration instructions.

## TRANSFeree/BUYER SECTION

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### 7. Electronic Delivery Form (Optional)

#### A. Electronic Delivery Consent

Instead of receiving paper copies of the prospectus, prospectus supplements, annual reports, proxy statements and other shareholder communications and reports, you may elect to receive electronic delivery of shareholder communications from Golub Capital Private Credit Fund. If you would like to consent to electronic delivery, including pursuant to email, please check the box below for this election.

We encourage you to reduce printing and mailing costs and to conserve natural resources by electing to receive electronic delivery of shareholder communications and statement notifications. By consenting below to electronically receive shareholder communications, including your account-specific information, you authorize said offering(s) to either (i) email shareholder communications to you directly or (ii) make them available on our website and notify you by email when and where such documents are available.

You will not receive paper copies of these electronic materials unless specifically requested, the delivery of electronic materials is prohibited or we, in our sole discretion, elect to send paper copies of the materials.

By consenting to electronic access, you will be responsible for certain costs, such as your customary internet service provider charges, and may be required to download software in connection with access to these materials. You understand this electronic delivery program may be changed or discontinued and that the terms of this agreement may be amended at any time. You understand that there are possible risks associated with electronic delivery such as emails not transmitting, links failing to function properly and system failure of online service providers, and that there is no warranty or guarantee given concerning the transmissions of email, the availability of the website, or information on it, other than as required by law.

Initial here to consent to electronic delivery \_\_\_\_\_

#### B. Shareholder Reporting\* (Section 7 must be completed to receive reporting electronically.)

\_\_\_\_\_ Email

\* Electronic delivery of shareholder reporting, as applicable, will be provided via our transfer agent's reporting platform, Digital Investor. The email address provided in this Section 7 will serve as the primary point of contact for shareholder communications from Digital Investor. In the event shareholder reporting is not delivered electronically, it will be mailed to the primary mailing address in Section 5A or 6 (as applicable). Both primary investors and co-investors in the Fund will receive Fund communications at the primary point of contact only.

For Financial Advisors & Operations Contacts - Shareholder reporting is also available through SS&C's DST Vision site. Please contact [ic@golubcapital.com](mailto:ic@golubcapital.com) for more information and registration instructions.

### 8. Transfer Information

Does the Transferee already own shares?     Yes     No

### 9. Suitability—To be completed by the individuals who are acquiring shares

	Investor	Co-Investor
a) I am not an affiliate of Golub Capital Private Credit Fund or its advisor, and the shares being transferred were acquired by me for investment purposes only and not for immediate resale.	Initials _____	Initials _____
b) I have (i) a minimum net worth (not including home, home furnishings and personal automobiles) of at least \$250,000, or (ii) a minimum net worth (as previously described) of at least \$70,000 AND a minimum annual gross income of at least \$70,000.	Initials _____	Initials _____
c) I have received the prospectus (as amended or supplemented) for Golub Capital Private Credit.	Initials _____	Initials _____
d) In addition to the general suitability requirements described above, I meet the higher suitability requirements, if any, imposed by my state of primary residence as set forth in the prospectus under "SUITABILITY STANDARDS."	Initials _____	Initials _____

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### 9. Suitability Continued —To be completed by the individuals who are acquiring shares

	Investor	Co-Investor
e) I acknowledge that there is no public market for the shares, shares of this offering are not liquid and appropriate only as a long-term investment.	Initials _____	Initials _____
f) I acknowledge that the shares have not been registered and are not expected to be registered under the laws of any country or jurisdiction outside of the United States except as otherwise described in the prospectus.	Initials _____	Initials _____
g) I am purchasing the shares for my own account, or if I am purchasing shares on behalf of a trust or other entity of which I am a trustee or authorized agent, I have due authority to execute this transfer of interest form and do hereby legally bind the trust or other entity of which I am trustee or authorized agent.	Initials _____	Initials _____
h) If I am an entity that was formed for the purpose of purchasing shares, each individual that owns an interest in such entity meets the general suitability requirements described above.	Initials _____	Initials _____
i) I will comply in all respects with all applicable laws with respect to my investment in Golub Capital Private Credit Fund, including without limitation, applicable anti-money laundering laws such as the Bank Secrecy Act, as amended and supplemented by Title III of the USA PATRIOT Act of 2001, the 1940 Act, including, without limitation, Section 12(d)(1) thereof, and securities and all other applicable laws and regulations imposed upon me under the laws of the jurisdiction in which I am organized and/or reside.	Initials _____	Initials _____
j) I acknowledge that Golub Capital Private Credit Fund may enter into transactions with Golub Capital affiliates that involve conflicts of interest as described in the prospectus.	Initials _____	Initials _____
k) I acknowledge that all shareholder reporting will be sent to the email address or address specified in Section 7 or Sections 5A/6 (as applicable), respectively, and that I am able to receive all shareholder reporting in such manner.	Initials _____	Initials _____

If you live in any of the following states, please complete Appendix B: Alabama, California, Idaho, Iowa, Kansas, Kentucky, Maine, Massachusetts, Missouri, Nebraska, New Jersey, New Mexico, Ohio, Oklahoma, Oregon, Puerto Rico, Tennessee and Vermont.

In the case of sales to fiduciary accounts, the minimum standards in Appendix B shall be met by the beneficiary, the fiduciary, account, or, by the donor or grantor, who directly or indirectly supplies the funds to purchase the shares if the donor or grantor is the fiduciary.

If you do not have another broker or other financial intermediary introducing you to Golub Capital Private Credit Fund, then Arete may be deemed to be acting as your broker of record in connection with any investment in Golub Capital Private Credit Fund. For important information in this respect, see Section 11. **I declare that the information supplied in this Transfer of Interest Form is true and correct and may be relied upon by Golub Capital Private Credit Fund. I acknowledge that the Broker / Financial Advisor (Broker / Financial Advisor of record) indicated in Section 11 of this Subscription Agreement and its designated clearing agent, if any, will have full access to my account information, including the number of shares I own, tax information (including the Form 1099) and redemption information. Investors may change the Broker / Financial Advisor of record at any time by contacting SS&C GIDS, Inc. in writing at the address indicated below.**

**TRANSFEEE/BUYER SECTION**

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**10. Select How You Want to Receive Your Distributions** (Please read entire section)

You are **AUTOMATICALLY** enrolled in our Distribution Reinvestment Plan if you are a resident of ALASKA, ARIZONA, COLORADO, CONNECTICUT, DELAWARE, DISTRICT OF COLUMBIA, FLORIDA, GEORGIA, GUAM, HAWAII, ILLINOIS, INDIANA, IOWA, LOUISIANA, MICHIGAN, MINNESOTA, MISSISSIPPI, MISSOURI, MONTANA, NEVADA, NEW HAMPSHIRE, NEW MEXICO, NEW YORK, NORTH DAKOTA, PENNSYLVANIA, PUERTO RICO, RHODE ISLAND, SOUTH CAROLINA, SOUTH DAKOTA, TEXAS, UTAH, VIRGINIA, VIRGIN ISLANDS, WEST VIRGINIA, WISCONSIN, WYOMING, OR A NON-U.S. JURISDICTION.

If you do **NOT wish to be automatically enrolled** in the Distribution Reinvestment Plan, please check here and complete the Cash Distributions Information section below.

**CASH DISTRIBUTIONS: COMPLETE THE BELOW SECTIONS IF YOU DO NOT WISH TO BE AUTOMATICALLY ENROLLED IN THE DISTRIBUTION REINVESTMENT PLAN.** For custodial held accounts, if you elect cash distributions the funds must be sent to the custodian.

- A.  Check mailed to street address in 5A (only available for non-custodial investors).
- B.  Check mailed to secondary address in 6 (only available for non-custodial investors).
- C.  Direct Deposit by ACH (only available for non-custodial investors).
- D.  Check mailed to Third Party Financial Institution (complete section below).

I authorize Golub Capital Private Credit Fund or its agent to deposit my distribution into my checking or savings account. This authority will remain in force until I notify Golub Capital Private Credit Fund in writing to cancel it. In the event that Golub Capital Private Credit Fund deposits funds erroneously into my account, they are authorized to debit my account for an amount not to exceed the amount of the erroneous deposit.

Financial Institution Name	Mailing Address	City	State	Zip Code
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Your Bank's ABA Routing Number	Your Bank Account Number
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You are **NOT AUTOMATICALLY** enrolled in our Distribution Reinvestment Plan if you are a resident of ALABAMA, ARKANSAS, CALIFORNIA, IDAHO, KANSAS, KENTUCKY, MAINE, MARYLAND, MASSACHUSETTS, NEBRASKA, NEW JERSEY, NORTH CAROLINA, OHIO, OKLAHOMA, OREGON, TENNESSEE, VERMONT or WASHINGTON. Please complete the Cash Distributions Information section above.

If you **wish to be enrolled** in the Distribution Reinvestment Plan, please check here. You will automatically receive cash distributions unless you elect to enroll in the Distribution Reinvestment Plan.

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**11. Investor Representative Information** (Required information. All fields must be completed.)

The Investor Representative must sign below to complete the order. The Investor Representative hereby warrants that he/she is duly licensed and may lawfully sell shares in the state designated as the investor’s legal residence.

Firm Name		Name of Investor Representative	
Office Street Address	City	State	Zip Code
Representative ID / CRD #	Branch ID / Firm CRD # (if applicable)	Telephone Number	
Email Address	Fax Number		
Operations Contact Name	Operations Contact Email Address		

Please note that unless previously agreed to in writing by Golub Capital Private Credit Fund, all sales of securities must be made through a Broker, including when an RIA has introduced the sale. In all cases, this Section 11 must be completed.

The undersigned confirm(s), which confirmation is made on behalf of the Broker with respect to sales of securities made through a Broker, that they (i) have reasonable grounds to believe that the information and representations concerning the investor identified herein are true, correct and complete in all respects; (ii) have discussed such investor’s prospective purchase of shares with such investor; (iii) have advised such investor of all pertinent facts with regard to the lack of liquidity and marketability of the shares; (iv) have delivered or made available a current prospectus and related supplements, if any, to such investor; (v) have reasonable grounds to believe that the investor is purchasing these shares for his or her own account; (vi) have reasonable grounds to believe that the purchase of shares is a suitable investment for such investor, that such investor meets the suitability standards applicable to such investor set forth in the prospectus and related supplements, if any, and that such investor is in a financial position to enable such investor to realize the benefits of such an investment and to suffer any loss that may occur with respect thereto; and (vii) have advised such investor that the shares have not been registered and are not expected to be registered under the laws of any country or jurisdiction outside of the United States except as otherwise described in the prospectus. The undersigned Broker, Financial Advisor or Financial Representative listed in this Section 11 further represents and certifies that, in connection with this subscription for shares, he/she has complied with and has followed all applicable policies and procedures of his or her firm relating to, and performed functions required by, federal and state securities laws, rules promulgated under the Securities Exchange Act of 1934, as amended, including, but not limited to, Rule 15c-1 (“Regulation Best Interest”) and FINRA rules and regulations including, but not limited to Know Your Customer, Suitability and PATRIOT Act (Anti Money Laundering, Customer Identification) as required by its relationship with the investor(s) identified on this document.

**THIS SUBSCRIPTION AGREEMENT AND ALL RIGHTS HEREUNDER SHALL BE GOVERNED BY AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF DELAWARE.**

If you do not have another broker or other financial intermediary introducing you to Golub Capital Private Credit Fund, then Arete Wealth Management, LLC (“Arete”) may be deemed to act as your broker of record in connection with any investment in Golub Capital Private Credit Fund. Arete is not a full-service broker-dealer and may not provide the kinds of financial services that you might expect from another financial intermediary, such as holding securities in an account. If Arete is your broker of record, then your shares will be held in your name on the books of Golub Capital Private Credit Fund. Arete will not monitor your investments, and has not and will not make any recommendation regarding your investments. If you want to receive financial advice regarding a prospective investment in the shares, contact your broker or other financial intermediary.

Financial Advisor Signature	Date	Branch Manager Signature (If required by Broker)	Date
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## TRANSFEE/BUYER SECTION

**IMPORTANT:** Transferor/Seller and Transferee/Buyer Sections must be submitted simultaneously. To be completed by individual to whom shares are being transferred/sold. For more than one transferee/buyer, please print/complete additional copies of Transferee/Buyer Section.

### 12. Transferee/Buyer signatures and taxpayer identification number certification

As the investor signing below, under penalties of perjury, I certify that 1) The number shown in the Transferee/Buyer Social Security/Taxpayer ID # field in section 5 of this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3) I am a U.S. citizen or other U.S. person (including a resident alien) (as defined in the instructions to IRS Form W-9) and the FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.

**The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.**

SIGNATURE OF TRANSFEE/BUYER OR TRUSTEE	DATE	SIGNATURE OF CO-TRANSFEE/BUYER OR TRUSTEE, IF APPLICABLE	DATE
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CUSTODIAN NAME

CUSTODIAN PHONE NUMBER

CUSTODIAN TAX ID

SIGNATURE OF CUSTODIAN, IF APPLICABLE

If signature is by trustee(s), executors(s), administrator(s), guardian(s), attorney(ies)-in-fact, agent(s), officer(s) of a corporation or another acting in a fiduciary or representative capacity, please provide the information in section 5a or 5b.

**Guarantor:**  
Affix Medallion Signature Guarantee here.

A Medallion Signature Guarantee is required for transferor/seller/custodian signature(s). A notary public is not an acceptable guarantor.

**IMPORTANT:** Transferor/Seller and Transferee/Buyer Sections must be submitted simultaneously. Please mail this completed form to:

**Direct Overnight Mail:**  
Golub Capital  
c/o SS&C  
801 Pennsylvania Ave  
Suite 219098  
Kansas City, MO 64105-1307

**P.O. Box:**  
Golub Capital  
c/o SS&C  
PO Box 219098  
Kansas City, MO 64121-9098

### 13. Miscellaneous

If investors participating in the Distribution Reinvestment Plan or making subsequent purchases of shares of Golub Capital Private Credit Fund experience a material adverse change in their financial condition or can no longer make the representations or warranties set forth in Section 9 above, they are asked to promptly notify Golub Capital Private Credit Fund and the Broker in writing. The Broker may notify Golub Capital Private Credit Fund if an investor participating in the Distribution Reinvestment Plan can no longer make the representations or warranties set forth in Section 9 above, and Golub Capital Private Credit Fund may rely on such notification to terminate such investor's participation in the Distribution Reinvestment Plan.

All items on the Transfer of Interest Form must be completed in order for your transfer to be processed. Transferees/buyers are encouraged to read the prospectus in its entirety for a complete explanation of an investment in the shares of Golub Capital Private Credit Fund.

**Instructions: All Transferees/Buyers please complete this Appendix A in its entirety.**

1. Are you a “benefit plan investor” within the meaning of the Plan Asset Regulations<sup>1</sup> or will you use the assets of a “benefit plan investor”<sup>2</sup> to invest in Golub Capital Private Credit Fund?  Yes  No
  
2. If Question (1) above is “yes” please indicate what percentage of the purchaser’s assets invested in Golub Capital Private Credit Fund are considered to be the assets of “benefit plan investors” within the meaning of the Plan Asset Regulations: \_\_\_\_\_ %
  
3. If you are investing the assets of an insurance company general account please indicate what percentage of the insurance company general account’s assets invested in Golub Capital Private Credit Fund are the assets of “benefit plan investors” within the meaning of Section 401(c)(1)(A) of the Employee Retirement Income Security Act of 1974, as amended, or the regulations promulgated thereunder? \_\_\_\_\_ %
  
4. Please indicate if you are “Controlling Person” defined as: (i) a person (including an entity), other than a “benefit plan investor” who has discretionary authority or control with respect to the assets of Golub Capital Private Credit Fund, a person who provides investment advice for a fee (direct or indirect) with respect to such assets, or any “affiliate” of such a person. An “affiliate” of a person includes any person, directly or indirectly, through one or more intermediaries, controlling, controlled by, or under common control with the person. For purposes of this definition, “control,” with respect to a person other than an individual, means the power to exercise a controlling influence over the management or policies of such person.  Yes  No

1. “Plan Asset Regulations” means the regulations issued by the United States Department of Labor at Section 2510.3 101 of Part 2510 of Chapter XXV, Title 29 of the United States Code of Federal Regulations, as modified by Section 3(42) of ERISA, as the same may be amended from time to time.

2. The term “benefit plan investor” includes, for e.g.,: (i) an “employee benefit plan” as defined in section 3(3) of the U.S. Employee Retirement Income Security Act of 1974, as amended (“ERISA”), that is subject to Title I of ERISA (such as employee welfare benefit plans (generally, plans that provide for health, medical or other welfare benefits) and employee pension benefit plans (generally, plans that provide for retirement or pension income)); (ii) “plans” described in section 4975(e)(1) of the U.S. Internal Revenue Code of 1986, as amended (the “Code”), that is subject to section 4975 of the Code (including, for e.g., an “individual retirement account,” an “individual retirement annuity,” a “Keogh” plan, a pension plan, an Archer MSA described in section 220(d) of the Code, a Coverdell education savings account described in section 530 of the Code and a health savings account described in section 223(d) of the Code) and (iii) an entity that is, or whose assets would be deemed to constitute the assets of, one or more “employee benefit plans” or “plans” (such as for e.g., a master trust or a plan assets fund) under ERISA or the Plan Asset Regulations.

For purposes of determining whether you satisfy the standards below, your net worth is calculated excluding the value of your home, home furnishings and automobiles, and, unless otherwise indicated, “liquid net worth” is defined as that portion of net worth that consists of cash, cash equivalents and readily marketable investments.

**Investors in the following states have the additional suitability standards as set forth below.**

	<b>Primary Investor Initials</b>	<b>Co-Investor Initials</b>
<p>If I am an <b>Alabama</b> resident, I have either (a) a minimum annual gross income of \$100,000 and a minimum net worth of \$100,000 or (b) a minimum net worth of \$350,000. In addition, my investment in Golub Capital Private Credit Fund and other non-traded direct participating programs shall not exceed 10% of my liquid net worth at the time of investment. “Liquid net worth” is defined as that portion of net worth consisting of cash, cash equivalents, and readily marketable securities. Investors who are accredited investors as defined in Regulation D under the Securities Act of 1933, as amended (the “Securities Act”), are not subject to the foregoing concentration limit.</p>	<p>Initials _____</p>	<p>Initials _____</p>

<p>If I am a <b>California</b> resident, in addition to the suitability standards set forth above, I may not invest more than 10% of my net worth in Golub Capital Private Credit Fund. Investors who are accredited investors as defined in Regulation D under the Securities Act, are not subject to the foregoing investment concentration limit.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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<p>If I am an <b>Idaho</b> resident, I must have either (a) a net worth of \$85,000 and annual income of \$85,000 or (b) a liquid net worth of \$300,000.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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<p>If I am an <b>Iowa</b> resident, I (i) have either (a) an annual gross income of at least \$100,000 and a net worth of at least \$100,000, or (b) a net worth of at least \$350,000 (net worth should be determined exclusive of home, auto and home furnishings); and (ii) limit my aggregate investment in this offering and in the securities of other non-traded business development companies to 10% of my liquid net worth (liquid net worth should be determined as that portion of net worth that consists of cash, cash equivalents and readily marketable securities). Purchasers who are accredited investors as defined in Regulation D under the Securities Act are not subject to the foregoing concentration limit.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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<p>If I am a <b>Kansas</b> resident, I understand that the Securities Division of the Kansas Department of Insurance recommends that Kansas investors limit their aggregate investment in Golub Capital Private Credit Fund securities and other similar investments to not more than 10 percent of their liquid net worth.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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<p>If I am a <b>Kentucky</b> resident, I may not invest more than 10% of my liquid net worth in Golub Capital Private Credit Fund or its affiliates. “Liquid net worth” is defined as that portion of net worth that is comprised of cash, cash equivalents and readily marketable securities. Investors who are accredited investors as defined in Regulation D under the Securities Act are not subject to the foregoing concentration limit.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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<p>If I am a <b>Maine</b> resident, I acknowledge that it is recommended by the Maine Office of Securities that my aggregate investment in this offering and other similar direct participation investments not exceed 10% of my liquid net worth. For this purpose, “liquid net worth” is defined as that portion of net worth that consists of cash, cash equivalents and readily marketable securities.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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<p>If I am a <b>Massachusetts</b> resident, I have either (a) a minimum liquid net worth of \$100,000 and a minimum annual gross income of \$85,000 or (b) a minimum liquid net worth of \$350,000. For these purposes, “liquid net worth” is defined as that portion of net worth (total assets exclusive of home, home furnishings and automobiles, minus total liabilities) that consists of cash, cash equivalents and readily marketable securities. In addition, my total investment in Golub Capital Private Credit Fund, its affiliates and other non-publicly-traded direct investment programs (including real estate investment trusts, business development companies, oil and gas programs, equipment leasing programs and commodity pools, but excluding unregistered, federally and state exempt private offerings) may not exceed 10% of my liquid net worth.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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<p>If I am a <b>Missouri</b> resident, in addition to the suitability standards set forth above, I may not invest more than 10% of my liquid net worth in Golub Capital Private Credit Fund.</p>	<p>Initials _____</p>	<p>Initials _____</p>
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If I am a **Nebraska** resident, in addition to the suitability standards set forth above, I must limit my aggregate investment in this offering and the securities of other business development companies to 10% of my net worth. Investors who are accredited investors as defined in Regulation D under the Securities Act are not subject to the foregoing investment concentration limit.

Primary Investor Initials

Co-Investor Initials

Initials \_\_\_\_\_

Initials \_\_\_\_\_

If I am a **New Jersey** resident, (1) I have either (a) a minimum liquid net worth of at least \$100,000 and a minimum annual gross income of \$85,000, or (b) a minimum liquid net worth of \$350,000. For these purposes, "liquid net worth" is defined as that portion of net worth (total assets exclusive of home, home furnishings, and automobiles, minus total liabilities) that consists of cash, cash equivalents and readily marketable securities. In addition, my total investment in Golub Capital Private Credit Fund, its affiliates and other non-publicly traded direct investment programs (including real estate investment trusts, business development companies, oil and gas programs, equipment leasing programs and commodity pools, but excluding unregistered, federally and state exempt private offerings) may not exceed 10% of my liquid net worth, (2) I acknowledge that although GC Advisors LLC (the "Adviser"), the investment adviser to Golub Capital Private Credit Fund, will advance all organization and offering expenses of Golub Capital Private Credit Fund through the date on which Golub Capital Private Credit Fund commences this offering, and may elect to pay certain of Golub Capital Private Credit Fund's expenses, Golub Capital Private Credit Fund is obligated to reimburse the Adviser, and this will reduce the returns available to investors, and (3) I acknowledge that if I buy Class S Shares, Class D Shares or Class I Shares through certain financial intermediaries, they may directly charge transaction or other fees, including upfront placement fees or brokerage commissions, in such amounts as they may determine, provided that they limit such charges to a 3.5% cap on the net asset value for Class S Shares, a 1.5% cap on the net asset value for Class D Shares and a 2.0% cap on the net asset value for Class I Shares.

Initials \_\_\_\_\_

Initials \_\_\_\_\_

If I am a **New Mexico** resident, in addition to the general suitability standards listed above, I may not invest, and Golub Capital Private Credit Fund may not accept from me more than ten percent (10%) of my liquid net worth in shares of Golub Capital Private Credit Fund, its affiliates and in other non-traded business development companies. Liquid net worth is defined as that portion of net worth which consists of cash, cash equivalents and readily marketable securities. Investors who are accredited as defined in Regulation D under the Securities Act are not subject to the foregoing investment concentration limit.

Initials \_\_\_\_\_

Initials \_\_\_\_\_

If I am an **Ohio** resident, it is unsuitable to invest more than 10% of my liquid net worth in Golub Capital Private Credit Fund, affiliates of Golub Capital Private Credit Fund, and in any other non-traded business development company. "Liquid net worth" is defined as that portion of net worth (total assets exclusive of primary residence, home furnishings and automobiles minus, total liabilities) comprised of cash, cash equivalents and readily marketable securities. This condition does not apply, directly or indirectly, to federally covered securities. The condition also does not apply to purchasers who meet the definition of an accredited investor as defined in rule 501(a) of Regulation D under the Securities Act of 1933, 15 U.S.C.A. 77a, as amended.

Initials \_\_\_\_\_

Initials \_\_\_\_\_

If I am an **Oregon** resident, in addition to the suitability standards set forth above, I may not invest more than 10% of my liquid net worth in Golub Capital Private Credit Fund and its affiliates. For purposes of Oregon's suitability standard, "liquid net worth" is defined as an investor's total assets (excluding home, home furnishings, and automobiles) minus total liabilities. Oregon investors who meet the definition of "accredited investor" as defined in Regulation D under the Securities Act of 1933, as amended, are not subject to the limitation described in this paragraph.

Initials \_\_\_\_\_

Initials \_\_\_\_\_

If I am a **Puerto Rico** resident, I may not invest more than 10% of my liquid net worth in Golub Capital Private Credit Fund, its affiliates and other non-traded business development companies. For these purposes, "liquid net worth" is defined as that portion of net worth (total assets exclusive of primary residence, home furnishings and automobiles minus total liabilities) consisting of cash, cash equivalents and readily marketable securities.

Initials \_\_\_\_\_

Initials \_\_\_\_\_

If I am a **Tennessee** resident, I must have a liquid net worth of at least ten times my investment in Golub Capital Private Credit Fund.

Initials \_\_\_\_\_

Initials \_\_\_\_\_

If I am a **Vermont** resident and I am an accredited investor in Vermont, as defined in 17 C.F.R. § 230.501, I may invest freely in this offering. In addition to the suitability standards described above, if I am a non-accredited Vermont investor, I may not purchase an amount in this offering that exceeds 10% of my liquid net worth. For these purposes, “liquid net worth” is defined as an investor’s total assets (not including home, home furnishings or automobiles) minus total liabilities.

Primary Investor Initials    Co-Investor Initials

Initials \_\_\_\_\_                      Initials \_\_\_\_\_